



Shawn at STL Recycling & Waste <shawn@stlouisrecycling.com>

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## 2019 Tax Return

7 messages

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**JohnJ Kasperek** <johnjkasperek@kasperekaccountants.com>  
To: "shawn@stlouisrecycling.com" <shawn@stlouisrecycling.com>

Thu, Apr 1, 2021 at 11:08 AM

Shawn:

I am following up on your 2019 tax return.

I called you in mid-March 2021 with the results.

You have a \$20,000 balance due.

You said you were going to look into some items and get back to me.

I have not heard from you.

Could you please provide some direction?

(BTW, a valid extension for 2020 has been filed).

A handwritten signature in black ink that reads "John J. Kasperek".

John J. Kasperek, E.A., President



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Blog:



*Named "Top Accountant" by the St. Louis Small Business Journal for years 2019 AND 2020!*

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**Shawn at STL Recycling & Waste** <shawn@stlouisrecycling.com>

Fri, Apr 2, 2021 at 12:55 PM

To: JohnJ Kasperek <johnjkasperek@kasperekaccountants.com>

Cc: Doug Boyd <dougboyd@kasperekaccountants.com>

Hi John,

Yes sir, you are correct and I'm behind on the combing of all the bank records for 2019. Still working through them, as I've only had a couple evenings to delve into them.

After my wife and I discussed, we enlisted the assistance of a tax accounting & mediation firm out of Chicago, based upon some recommendations from family.

This is solely to get another set of eyes upon the current/past tax situation, where they offer specific expertise in tax debt negotiations, payment options, etc.

It could all be for nought, but we wanted to ensure we're seeing all available options on the table. To confirm, there are no changes being discussed to our business & personal tax preparation firm, this is simply to add a temporary additional perspective on how best to move forward with the current situation.

They've asked to hold off on the official filing of the 2019 personal returns, just until they've had a chance to review everything. They said the process will take 7-10 days max, possibly with some initial response available as of next week Friday.

In the meantime, I'm still continuing to comb through the 2019 fin docs to ensure that we didn't mischaracterize some revenue, but in the end, this may all come down to a payment arrangement with the IRS. In that case, we'll be seeking a 24-month arrangement with them just to help ensure approval.

Thank you for the confirmation of 2020 extension. Once the above is researched to its final conclusion, we'll be able to move forward appropriately.

Best,

Shawn Smedley

Director of Operations

P/F: (636) 326-8282

**St. Louis Recycling & Waste Solutions**

www.STLRecydingAndWaste.com

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*"A Missouri certified Service-Disabled Veteran-Owned Business"*

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**JohnJ Kasperek** <johnjkasperek@kasperekaccountants.com>  
To: Shawn at STL Recycling & Waste <shawn@stlouisrecycling.com>

Fri, Apr 2, 2021 at 1:25 PM

I AM DISAPPOINTED AND INSULTED THAT YOU HAVE BROUGHT ANOTHER FIRM INVOLVED.  
WHAT THE F—CK YOU THINK THEY ARE GOING TO FIND?

**IT WILL BE FOR NOUGHT!!!**

JK

[Quoted text hidden]

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**Shawn at STL Recycling & Waste** <shawn@stlouisrecycling.com>  
To: JohnJ Kasperek <johnjkasperek@kasperekaccountants.com>  
Bcc: Doug Boyd <dougboyd@kasperekaccountants.com>

Fri, Apr 2, 2021 at 2:02 PM

Wow...is all I have to say. I would never speak to you or any client in such a manner, nor would I ever have expected a professional to respond to me in such a manner. Does your staff know that this is how you treat a client? For arguments' sake, I'm truly hoping that your response is just a simple mistake and you're just having a bad day, or perhaps you're upset with my delay, but this is not the professional service that I've hired, nor have come to know over the past 5 years. This type of tone and foul language will not be acceptable moving forward.

I very clearly described asking for an alternate opinion with potential options on how to handle tax debt from a firm that specializes in just that. You provided one option, which is what's owed and that we can submit for a payment plan. And that's the current best option, but I'm not going to apologize for seeking any additional options. I also very clearly stated that there is no issue nor complaint with your results, nor has anyone slighted your work product in any way. It is every taxpayer's right and obligation to ensure that they are doing the right thing, following the right steps, and reviewing any/all options available to them, especially when it comes to a large tax debt situation. If you get insulted anytime someone wants a second opinion...my goodness, I don't know what to tell you. Doctors, lawyers and most all other professionals all understand and accept this basic premise.

I will reach out again within approx 10 days with any next steps when I know more. I expect any future communications will remain professional.

Shawn Smedley  
Director of Operations  
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**Shawn at STL Recycling & Waste** <shawn@stlouisrecycling.com>  
To: JohnJ Kasperek <johnjkasperek@kasperekaccountants.com>  
Cc: Doug Boyd <dougboyd@kasperekaccountants.com>

Mon, May 3, 2021 at 1:39 PM